

New Un-sponsored DR Program Announcement / Update to previously Announced Sponsored DR Termination

## Konami Holdings Corporation

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**January 29, 2021**

J.P. Morgan has established an un-sponsored DR program for the below issue(s).

DR effective date: February 01, 2021  
 Country of incorporation: Japan  
 Industry: Media & Publishing  
 Depository: JPMorgan Chase Bank, N.A.

<b>DR Sponsorship</b>	Sole Un-sponsored
<b>DR Type</b>	ADR
<b>DR Level</b>	Level I
<b>CUSIP</b>	50046R200
<b>Ticker</b>	KONMY
<b>Exchange</b>	Over-the-Counter
<b>Ratio</b>	2 ADSs:1 Ordinary Share
<b>US ISIN</b>	US50046R2004
<b>Underlying ISIN</b>	JP3300200007
<b>Custodian</b>	Mizuho Corporate Bank, Ltd.

In furtherance of the notice regarding the termination of the Sponsored Konami Holdings Corporation ADR program, please be advised that (a) the ADS issuance books for the Sponsored Konami Holdings Corporation ADR program ( CUSIP 50046R101) remain closed, (b) the cancellation books for the Sponsored Konami Holdings Corporation ADR Program remain open through February 26, 2021, (c) effective March 1, 2021 any Konami Holdings Corporation ordinary shares then held under the deposit agreement for the Sponsored Konami Holdings Corporation ADSs will be transferred to the custodial account for the un-sponsored Konami Holdings Corporation American depository receipt program, (d) effective March 1, 2021 any and all then outstanding Sponsored Konami Holdings Corporation ADSs will be cancelled and un-sponsored Konami Holdings Corporation ADSs shall be issued in respect of such transferred ordinary shares and (e) Konami Holdings Corporation and its subsidiaries shall have no liability whatsoever in connection with the establishment and maintenance of the aforementioned un-sponsored American depository

# DR Market Announcement

J.P.Morgan

receipt program or with the related filing of the Form F-6 by the Depositary in connection therewith. No cancellation fees will be charged in connection with the movement of any remaining ordinary shares held under the Sponsored Konami Holdings Corporation ADR program to the unsponsored ADR program established by the Depositary.

For further information, please contact:

**JPMorgan Service Center**

800-990-1135

**ADR Settlements**

302-552-0230

For more information on J.P. Morgan's Depositary Receipt services, go to [www.jpmorgan.com/visit/adr](http://www.jpmorgan.com/visit/adr).

For market information on Depositary Receipts and international equities, go to J.P. Morgan's Web site [www.adr.com](http://www.adr.com).

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