

April 16, 2025

JPMorgan Chase Bank, N.A.
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Newark, Delaware 19713-2107
Phone: 800-990-1135 Fax: 302-220-4591

Over-the-Counter
FINRA
9509 Key West Avenue
Rockville, Maryland 20850

Security Name: Atos SE (AEXAY) ADR
CUSIP: 04962A105
ISIN: US04962A1051
TICKER: AEXAY
RATIO(ORD:DR): 1:5
Foreign ISIN: FR0000051732
Corporate Action Type: Reverse Stock Split - Final Announcement

Please be advised of the following Corporate Action information for the above noted Depository Receipt (DR) program(s):

Atos S.A. has announced a reverse stock split of one (1) new share for every ten thousand (10,000) existing shares effective April 24, 2025. As a result, J.P. Morgan will effect a reverse stock split on the Atos S.A. American Depository Receipt ("ADR") program.

Effective April 28, 2025, ADR holders of Atos S.A. will be required on a mandatory basis to surrender their old ADR(s) to J.P. Morgan for cancellation and exchange to receive one (1) "New" American Depository Share ("ADS") (CUSIP: 04962A204) for every ten thousand (10,000) "Old" ADSs (CUSIP: 04962A105).

Holders of ADSs in the Direct Registration System and in DTC will have their ADRs automatically exchanged and need not take any action. Only whole ADSs will be issued. No fractional ADSs will be allocated, the aggregated fractions (if any) will be sold and the net proceeds, if any, will be distributed to ADR holders.

The existing ratio of five (5) ADS representing one (1) ordinary share will remain unchanged.

JP Morgan has established the following dates for this corporate action:

	<u>Foreign Date</u>	<u>DR Date</u>
Record Date	N/A	N/A
Payment Date	N/A	N/A
Effective Date	April 24, 2025	April 28, 2025

DR Mandatory Exchange Rate: 1 new DR(s) issued for every 10,000 existing DR(s) surrendered
New Security CUSIP: 04962A204
Country Of Incorporation: France
DR Issuance and Cancellation Books Closed Date (OLD CUSIP: 04962A105) : April 23, 2025
DR Issuance and Cancellation Books Reopen Date (NEW CUSIP: 04962A204) : Will Advise
Fees: Distribution Fee: \$0 per DR issued

Investor Disclosures:

JPMorgan Chase Bank, N.A. or any of its affiliates that are part of JPMorgan Chase & Co. (together, "J.P. Morgan," or the "Depository") collects fees from holders of depository

DR Market Announcement

J.P.Morgan

receipts.

FX Disclosure:

In addition, to facilitate the administration of various depositary receipt transactions, including disbursement of dividends or other cash distributions and other corporate actions, the Depositary may engage the foreign exchange desk within other business units of JPMorgan Chase Bank, N.A. in order to enter into spot foreign exchange transactions to convert foreign currency into U.S. dollars.

Execution Disclosure:

J.P. Morgan may facilitate the sale and purchase of securities in accordance with the applicable deposit agreement or the terms and conditions of unsponsored depositary receipts programs.

Disclaimer:

For further details relating to any of the above procedures, see the "Disclosure" page (or successor page) of www.adr.com, as updated by the Depositary from time to time. This document is provided solely for informational purposes and is not a complete description of the procedures referred to therein, which may be subject to change without notice. J.P. Morgan does not accept any obligation to update this document, whether or not such procedures have changed.

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