

Certification of Persons Surrendering Regulation S GDSs for the Purpose
of Withdrawing Deposited Securities

(Insert date)

JPMorgan Chase Bank, N.A., as Depositary
GDR Department
383 Madison Avenue, Floor 11
New York, New York, 10179

Re: Oneness Biotech Co., Ltd.

Dear Sirs:

Reference is hereby made to the Deposit Agreement, dated as of November 2, 2020 (the "**Deposit Agreement**"), among Oneness Biotech Co., Ltd. (the "**Company**"), JPMorgan Chase Bank, N.A., as Depositary, and all holders from time to time of Regulation S global depositary receipts ("**GDRs**") evidencing Regulation S Global Depositary Shares ("**GDSs**") and Rule 144A global depositary receipts ("**Rule 144A GDRs**") evidencing Rule 144A global depositary shares ("**Rule 144A GDSs**") issued thereunder.

Capitalized terms used but not defined herein shall have the meanings given them in the Deposit Agreement. References to the Deposit Agreement include the certification and other procedures established by the Depositary pursuant to such agreement.

The undersigned is (or is acting as agent for a person that is) surrendering GDR(s) or giving written instructions for the purpose of withdrawal of the Deposited Securities represented by the GDSs evidenced by such GDR(s) (the "**Shares**") or constituting the undersigned's beneficial interest in the Master GDR as provided for in paragraph (2) of the Form of GDR pursuant to Section 6 of the Deposit Agreement. The undersigned hereby:

(i) acknowledges (or if it is a broker-dealer, its customer has confirmed to it in writing that it acknowledges) that the GDRs, the GDSs evidenced thereby and the Deposited Securities represented thereby have not been and will not be registered under the Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority in any state or jurisdiction in the United States; and

(ii) certifies that either:

(a) it is not a U.S. Person (as defined in Regulation S under the Securities Act) and it is located outside the United States (within the meaning of Regulation S under the Securities Act), and either:

(x) it has sold or otherwise transferred, or agreed to sell or otherwise transfer and at or prior to the time of withdrawal will have sold or otherwise transferred, the GDRs or the Shares to persons other than U.S. Persons (as such term is defined in Regulation S under the Securities Act) in accordance with Regulation S under the Securities Act, and it is, or prior to such sale or other transfer it was, the Beneficial Owner of the GDRs, or

- (y) it has sold or otherwise transferred, or agreed to sell or otherwise transfer and at or prior to the time of withdrawal will have sold or otherwise transferred the GDRs or the Shares to a qualified institutional buyer (as defined in Rule 144A under the Securities Act) in accordance with Rule 144A, and, accordingly, it is separately giving instructions to the Depositary to deliver the Shares to the custodian under the Deposit Agreement for deposit thereunder and issuance of a Rule 144A GDRs evidencing GDSs upon receipt of the proper certification on behalf of the purchaser and otherwise in accordance with the terms and conditions of the Deposit Agreement, and it is, or prior to such sale or other transfer it was, the Beneficial Owner of the GDRs, or
- (z) it will be the beneficial owner of the Shares upon withdrawal, and accordingly, it agrees that, prior to the expiration of 40 days after the later of the commencement of the offering of GDSs and the Shares on behalf of the Company and the related closing, it will not offer, sell, pledge or otherwise transfer the Shares represented thereby except (A) outside the United States to a person other than a U.S. person (as such terms are defined in Regulation S under the Securities Act) in accordance with Rule 903 or Rule 904 of Regulation S, or (B) to a person whom we reasonably believe is a qualified institutional buyer within the meaning of Rule 144A under the Securities Act in a transaction meeting the requirements of Rule 144A, or (C) pursuant to an exemption from registration provided by Rule 144 under the Securities Act (if available), or (D) pursuant to an effective registration statement under the Securities Act, in each case in accordance with any applicable securities laws of any state of the United States.

OR

- (b) it is a qualified institutional buyer (as defined in Rule 144A under the Securities Act) acting for its own account or for the account of one or more qualified institutional buyers; it has (or they have) agreed to acquire the GDRs or the Shares in a transaction which it understands is being made in reliance upon Rule 144A, and accordingly, it is (or they are) separately taking all action necessary to cause the Shares being withdrawn to be deposited under the Deposit Agreement for issuance of a Rule 144A GDR evidencing Rule 144A GDSs;
 - (iii) If it is a broker-dealer, it further certifies that it is acting for the account of its customer and that its customer has confirmed the accuracy of the representations contained in paragraph (ii) hereof that are applicable to it and, if paragraph (ii)(a)(z) is applicable to its customer, has confirmed that it will comply with the agreements set forth in paragraph (ii)(a)(z).

We further certify (or if we are acting for the account of another person, such person has confirmed to us that it certifies) that:

(please check the applicable box in (a) below and fill in the missing information in (b) below, as appropriate)



We are (it is) a "Related Person" of the Company (as defined below).

or

We are (it is) **not** a "Related Person" of the Company (as defined below).

AND



(b) (i) We will own _____ Shares of the Company withdrawn hereby
(do not include Shares represented by GDSs included in (b)(ii)

below);

and

(ii) We will own _____ Shares and certificates of payment of the Company since execution of this Deposit Agreement, after cancellation of the GDSs surrendered hereby

and

(iii) We have withdrawn an aggregate of _____ Shares of the Company during this calendar month.

(iv) We certify (or if we are acting for the account of another person, such person has confirmed to us that it certifies) that:

(a) We are (or the person for the account of which we are acting is) the Beneficial Owner of the GDSs hereby surrendered to the Depository for withdrawal of the Shares represented thereby;

AND

(b) We hereby certify that the following information is true and correct:

Name of Beneficial Owner of GDSs:.....

Address of Beneficial Owner of GDSs:

.....

Nationality of Beneficial Owner of GDSs:

Number of GDSs surrendered hereby:

Number of Shares withdrawn hereby:

TDCC Book-Entry Account Number:

TDCC Book-Entry Account Name:

Custodian Name:.....

Address of Custodian:

Contact Person:

Telephone Number:

Foreign Investor Investment I.D. (Only required if Beneficial Owner is a non-ROC person):

Facsimile Number:

Date:

(v) We certify that either:

(Please check the correct box below)

a. We are a person of the People's Republic of China;

OR

b. We are not a person of the People's Republic of China.

(vi). We certify that:

We have registered with the Taiwan Stock Exchange to invest in the ROC securities market.

The meaning of the term “Related Person” should be determined in accordance with the “Regulations Governing the Preparation of Financial Reports by Securities Issuers” of the Republic of China.

A person of People's Republic of China means an individual holding a passport issued by the PRC, a resident of any area of China under the effective control or jurisdiction of the PRC (but not including a special administrative region of the PRC such as Hong Kong or Macau, if so excluded by applicable laws of the ROC), any legal person, group, or other instrumentality of the PRC and any corporation, partnership or other

entity organized in countries outside of the ROC or PRC that is directly or indirectly controlled by or directly or indirectly has more than 30% of its capital beneficially owned by, any such individual, resident, legal person, group or instrumentality.

Very truly yours,

(insert name of certifying entity)

By: _____
Name:
Title:
Phone Number: