

DR Market Announcement

J.P.Morgan

May 01, 2025

JPMorgan Chase Bank, N.A.
500 Stanton Christiana Rd.
Newark, DE 19713-2107

NASDAQ
Attn.: Market Operations

Security Name: AIFU Inc. (Formerly known as AIX Inc.) –Termination Amended Announcement
/ Direct Listing in the U.S. Market

CUSIP:	30712A103
ADR Termination / Exchange Effective Date:	Close of business May 20, 2025
Ratio:	1 ADS: 20 Class A ordinary shares
Country of Incorporation:	Cayman Islands
Custodian:	HSBC Hong Kong

Further to our announcement dated April 04, 2025, please be advised that the Termination Effective Date was revised from May 06, 2025, to May 20, 2025.

As previously announced, immediately following the termination of the ADR facility, the Company will implement a share consolidation, pursuant to which every four hundred (400) Class A ordinary shares will be consolidated into one (1) consolidated Class A ordinary share.

Following the share consolidation, former ADS holders should expect to receive one (1) consolidated class A ordinary share for every twenty (20) ADSs previously held.

It is anticipated that the consolidated ordinary shares will commence trading on NASDAQ on or about May 21, 2025. The corresponding underlying Deposited Securities will be distributed to the ADS Holders by TranShare Corporation in its capacity as transfer agent (the “**Transfer Agent**”).

ADS Holders are advised that a cancellation fee of \$0.035 per ADS will be charged in connection with the cancellation of the ADSs.

Investor Disclosures:

JPMorgan Chase Bank, N.A. or any of its affiliates that are part of JPMorgan Chase & Co. (together, "J.P. Morgan," or the "Depository") collects fees from holders of depository receipts.

FX Disclosure:

In addition, to facilitate the administration of various depository receipt transactions, including disbursement of dividends or other cash distributions and other corporate actions, the Depository may engage the foreign exchange desk within other business units of JPMorgan Chase Bank, N.A. in order to enter into spot foreign exchange transactions to convert foreign currency into U.S. dollars.

Execution Disclosure:

J.P. Morgan may facilitate the sale and purchase of securities in accordance with the applicable deposit agreement or the terms and conditions of unsponsored depository receipts programs.

Disclaimer:

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For further details relating to any of the above procedures, see the "Disclosure" page (or successor page) of www.adr.com, as updated by the Depository from time to time. This document is provided solely for informational purposes and is not a complete description of the procedures referred to therein, which may be subject to change without notice.

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